Sector - IT - Software Report Date: 12 Jun 2017

Nihar Info Global Ltd.

Nihar Info Global Ltd. BSE Code: 531083 Market Data as on Date: 12 Jun 2017				
Current Price (₹)	14.00 Market Cap (₹ Crores)	7.00 Book Value (₹)	11.54	
52 Week High (₹)	22.80 Shares Outstanding	50,00,000 P/B Ratio	1.21	
52 Week Low (₹)	12.01 Beta - Sensex	1.18 Earnings Per Share (₹)	0.40	
Face Value per Share (₹)	10.00 Dividend Yield (%)	- P/E Ratio	35.00	

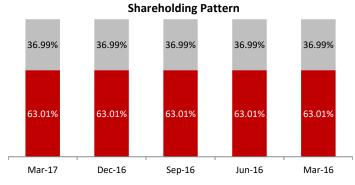
Company Info:

Nihar Info Global Limited operates as an IT solutions and products company in India and internationally. It operates through E Commerce and IT Solutions segments. The Company offers Web portal development services, including customized Web application design and development, CMS Website development, desktop applications, business to business (B2B) and B2C portal design and development, application reengineering and enhancement, product/application platform integration or migration, Website/portal maintenance and support, and interactive social networking and community portal development. The Company serves defence, government, and private sectors. Nihar Info Global Limited was incorporated in 1995 and is based in Secunderabad, India.

Peer Comparison

	Nihar Info Global	Polaris Consulting	Tata Elxsi
Sales	0.86	401.27	326.05
PAT	0.23	13.78	44.50
Equity	5.00	51.06	31.14
EPS	0.36	1.36	14.29
OPM %	26.67	6.19	20.51
NPM %	26.78	3.43	13.65

^{*} Peers are grouped according to sector and market cap



■ Promoter Public - Institutions Public - Others Non-Promoter Non-Public

Quarterly Review - Mar 17:

The Company has recorded revenues of ₹ 0.86 Crores during the current quarter as against ₹ 0.14 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to 26.74% in Mar quarter this year as compared to 64.29% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ 0.23 Crores.

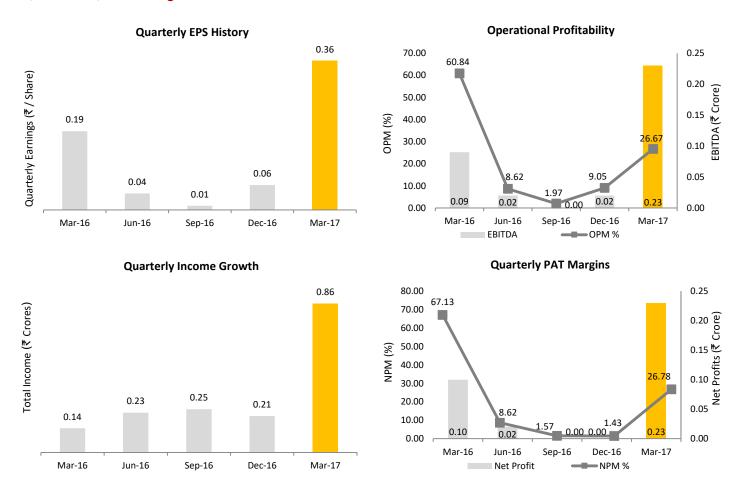
Quarterly Results:

Income Statement								
	Figures in ₹ Crores							
	Mar-17	% of (1)	Mar-16	% of (1)	Dec-16	% of (1)	Sep-16	% of (1)
Revenue	0.86		0.14		0.21		0.25	
Total Income	0.86		0.14		0.21		0.25	
Expenditure	(0.61)	-70.93%	(0.05)	-35.71%	(0.19)	-90.48%	(0.25)	-100.00%
Interest	-	-	-	-	-	-	-	-
PBDT	0.23	26.74%	0.09	64.29%	0.02	9.52%	-	-
PBIDT	0.23	26.74%	0.09	64.29%	0.02	9.52%	-	-
Depreciation	-	-	0.01	7.14%	(0.02)	-9.52%	-	-
PBT	0.23	26.74%	0.10	71.43%	-	-	-	-
Tax	-	-	-	-	-	-	-	-
Net Profit	0.23	26.74%	0.10	71.43%	-	-	-	-



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Quarter on Quarter Changes:



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